2nd Supplementary Information Memorandum
HONG LEONG DANA ABADI

This 2nd Supplementary Information Memorandum is dated 22 September 2026.
The Fund was constituted on 23 October 2023.

MANAGER
HONG LEONG ISLAMIC ASSET MANAGEMENT SDN BHD [198501008000 (140445-U)]

TRUSTEE
CIMB ISLAMIC TRUSTEE BERHAD [198801000556 (167913-M)]

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS 2ND SUPPLEMENTARY INFORMATION MEMORANDUM.
IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

This 2nd Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Information Memorandum dated 30 November 2023 and the 1st Supplementary Information Memorandum dated 15 November 2024.

RESPONSIBILITY STATEMENTS

This 2nd Supplementary Information Memorandum has been reviewed and approved by the directors of Hong Leong Islamic Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this 2nd Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has not authorised or recognised the Fund and a copy of the Information Memorandum dated 30 November 2023, the 1st Supplementary Information Memorandum dated 15 November 2024 and this 2nd Supplementary Information Memorandum (collectively, "Information Memorandums") have not been registered with the Securities Commission Malaysia.

The lodgement of the Information Memorandums should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Hong Leong Islamic Asset Management Sdn Bhd, the management company responsible for the Fund and takes no responsibility for the contents in the Information Memorandums. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Sophisticated Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this 2nd Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this 2nd Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

Hong Leong Dana Abadi has been certified as Shariah-compliant by the Shariah Adviser for the Fund.

IF THE FUND DECLARES DISTRIBUTION OUT OF CAPITAL, THE CAPITAL OF THE FUND MAY BE ERODED IF THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

1. Amendment to Section 1 – Definitions

1.1. The definitions of "*baitulmal*" and "BIMBSEC" are hereby added immediately after the definition of "Auditor":

baitulmal	Refers to the treasury of a State Islamic Religious Council.
BIMBSEC	BIMB Securities Sdn Bhd [199401004484 (290163-X)].

1.2. The definitions of "Shariah", "Shariah Adviser", "Shariah requirements", "Sophisticated Investor(s)" and "Special Resolution" disclosed on pages 6 to 7 of the Information Memorandum dated 30 November 2023 are hereby deleted in its entirety and substituted with the following:

Shariah	Means Islamic law comprising the whole body of rulings pertaining to human conducts derived from sources of the Shariah namely the *Qur'an* (the holy book of Islam) and *Sunnah* (practices and explanations rendered by the Prophet Muhammad *(pbuh)*) and other sources of Shariah such as *Ijtihad* (intellectual reasoning) of Shariah scholars.
Shariah Adviser	Refers to BIMBSEC which includes its permitted assigns, and successors in title.
Shariah requirements	Mean the rulings, guidelines and resolutions made by the SACSC or the advice given by the Shariah Adviser.
Sophisticated Investor(s)	Means any person who: (a) is determined to be a sophisticated investor under the Guidelines on Categories of Sophisticated Investors; or (b) acquires any capital market products where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise.
Special Resolution	Means a resolution passed at a meeting of Unit holders duly convened in accordance with the Deed by a majority of not less than three-fourths (3/4) of the Unit holders present and voting at the meeting in person or by proxy; for the avoidance of doubt, "three-fourths (3/4) of the Unit holders present and voting" means three-fourths (3/4) of the votes cast by the Unit holders present and voting; for the purposes of terminating the Fund or a class of Units, "Special Resolution" means a resolution passed at a meeting of Unit holders duly convened in accordance with the Deed by a majority in number representing at least three-fourths (3/4) of the value of the Units held by the Unit holders in the Fund or in that class of Units, as the case may be, present and voting at the meeting in person or by proxy.

2. Amendment to Section 2 – Corporate Directory

The information in relation to the "Shariah Adviser" disclosed on page 8 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

SHARIAH ADVISER
BIMB SECURITIES SDN BHD [199401004484 (290163-X)]
Registered office:
32nd Floor, Menara Bank Islam
No. 22, Jalan Perak
50450 Kuala Lumpur

Business address:
Level 34, Menara Bank Islam
No. 22, Jalan Perak
50450 Kuala Lumpur

Tel : +603-2708 3000
E-mail : shariah.bimbsec@bankislam.com.my
Website : www.bimbsec.com.my

3. Amendment to Section 3.4.2 – Specific Risks

The information in relation to the "Reinvestment risk" disclosed on page 12 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

- **Reinvestment risk**
  The risk is more prevalent during times of declining interest rates when the Fund has received its principal and profit earned from a maturing Islamic deposit and/or Islamic money market instrument. As a result, the Fund has to reinvest the above proceeds in new Islamic deposits or Islamic money market instruments offering a lower return than the previous Islamic deposits or Islamic money market instruments.

4. Amendments to Section 3.10 – Shariah Investment Guidelines, Section 3.11 – Cleansing Process and Section 3.12 – Zakat for the Fund

The information in relation to the "Shariah Investment Guidelines" disclosed on pages 13 to 14, the "Cleansing Process" disclosed on page 14, and the "Zakat for the Fund" disclosed on page 14 of the Information Memorandum dated 30 November 2023 are hereby deleted in their entirety and substituted with the following:

3.10. Shariah Investment Guidelines and Zakat for the Fund

3.10.1. Shariah Investment Guidelines

The following guidelines are adopted by the Shariah Adviser in determining the Shariah status of the investments of the Fund:

3.10.1.1. Shariah Requirements for Investments and Operations of the Fund

- The Fund must at all times and all stages of its operation comply with Shariah requirements as resolved by the SACSC or in cases where no specific rulings are made by the SACSC, the decisions of the Shariah Adviser.

- The Fund must be established and operated by the Manager, and finally redeemed by the investors on the basis of contracts which are acceptable in Shariah. The banking facilities and short-term money market instruments used for the Fund have to be Shariah-compliant. Similarly, all other investment instruments including securities must be Shariah-compliant.

- For local sukuk or Islamic deposits or Islamic money market instruments, or Restricted Investment Account/Unrestricted Investment Account, they shall be based on the data readily available on BNM, the SC and the financial institutions' websites respectively.

- For investments in Islamic collective investment schemes, the Manager must submit to the Shariah Adviser all pertinent information including the prospectuses, its structures, investment avenues, Shariah investment guidelines, Shariah contracts and Shariah pronouncements by the relevant Shariah advisers advising the Islamic collective investment schemes, for the Shariah Adviser to confirm the Shariah status of the said Islamic collective investment schemes.

- The decision of the Shariah Adviser shall be final.

3.10.1.2. Cleansing process for the Fund

(a) Wrong Investment

This refers to Shariah non-compliant investment made by the Manager. The said investment shall be disposed of or withdrawn with immediate effect, if possible, or otherwise within one (1) calendar month of knowing the status of the investment. In the event that the investment resulted in Shariah non-compliant income received before or after the disposal or withdrawal of the investment, it has to be channeled to *baitulmal* and/or charitable bodies as advised by the Shariah Adviser. The Fund has a right to retain only the investment cost. The Shariah Adviser advises that this cleansing process (namely, channeling of income from wrongful investment to *baitulmal* and/or charitable bodies as advised by the Shariah Adviser) shall be carried out within one (1) calendar month upon the confirmation by the Shariah Adviser. If the disposal or withdrawal of the investment resulted in losses to the Fund, the losses are to be borne by the Manager.

(b) Reclassification of Shariah Status of the Fund's Investments

This refers to the instruments which were earlier classified as Islamic fixed income instruments or sukuk or Islamic deposits or Islamic money markets instruments or Restricted Investment Account/Unrestricted Investment Account or Islamic collective investment schemes but due to certain factors such as changes in the issuers' business direction and policy or failure to carry out proper Shariah contracts' transactions, which render the instruments Shariah non-compliant by the relevant authority or the Shariah Adviser. If this occurs, the Manager will take the necessary steps to dispose of or withdraw such fixed income instruments or bonds or deposits or money market instruments or conventional investment account or collective investment schemes.

If on the reclassification effective date, the value of the Shariah non-compliant instruments held exceeds or is equal to the investment cost, the Fund which holds such Shariah non-compliant instruments must liquidate them. To determine the time frame to liquidate such instruments, the Shariah Adviser advises that such reclassified Shariah non-compliant instruments should be disposed of or withdrawn within one (1) calendar month of reclassification.

Any income received up to the reclassification effective date and capital gains arising from the disposal or withdrawal of the said reclassified Shariah non-compliant instruments made on the reclassification effective date can be kept by the Fund.

However, any income received and excess capital gain derived from the disposal or withdrawal after the reclassification effective date at a price that is higher than the price on the reclassification effective date shall be channeled to *baitulmal* and/or charitable bodies as advised by the Shariah Adviser. The Shariah Adviser advises that this cleansing process should be carried out within one (1) calendar month upon the confirmation by the Shariah Adviser.

The Fund is allowed to hold the Shariah non-compliant instruments if the market price of the said instruments is below the investment cost. It is also permissible for the Fund to keep the income received during the holding period until such time when the total amount of the income received, and the market value of the Shariah non-compliant instruments held equal the investment cost. At this stage, the Fund is advised to dispose of or withdraw its holdings. In addition, during the holding period, the Fund is allowed to subscribe to:

- any issue of new Shariah-compliant instruments by the issuer of the Shariah non-compliant instruments is held by the Fund; and
- Shariah-compliant instruments of other issuer offered by the issuer of the Shariah non-compliant instruments is held by the Fund,

on conditions that the Fund expedites the disposal or withdrawal of the Shariah non-compliant instruments.

3.10.1.3. Maqasid Al-Shariah Aspirations and Principles

The Fund is designed in accordance with the following Aspirations and guiding Principles as outlined in the Maqasid Al-Shariah Guidance issued by the SC:

(a) **Aspiration 3: Clarity and Transparency**
Principle 8: Enhancing Disclosure and Documentation
The Fund ensures quality disclosure and documentation of information by providing comprehensive and accurate details regarding its investments in this Information Memorandum as well as the performance of the Fund through the periodic Fund's reports.

Through these channels, Unit holders are able to access insights into the Fund's performance, enabling them to make informed decision. This commitment to transparency also ensures a clear understanding of the Fund's trajectory and potential opportunities.

(b) **Aspiration 5: Fiduciary and Accountability**
Principle 11: Upholding Fiduciary Duty with Utmost Good Faith
The Manager shall exercise the degree of care and diligence in managing the Fund and effectively employ the resources to ensure that the Fund complies with the relevant SC's rules and regulations including the Shariah requirements.

With regard to the investments of the Fund, the Manager has a duty to carefully select and assess the Shariah-compliant investment instruments, conduct thorough due diligence particularly prior to the investment and monitor the performance of investments at all times to safeguard the interests of the Unit holders.

(c) **Aspiration 6: Accessibility and Inclusivity**
Principle 13: Broadening the Circulation of Wealth and Participation
Having a diversified portfolio of investments in sukuk, Islamic money market instruments, Islamic deposits and RIA/URIA broadens the investment opportunities of the Fund and caters to investors who prefer a regular income stream.

This approach not only helps in balancing risk and return but also encourages a broader base of investors to participate in investing into the Fund and eventually contributes to the circulation of wealth within the Islamic Capital Market ecosystem.

The Shariah Adviser confirms that the investment portfolio of the Fund comprises instruments which have been classified as Shariah-compliant by the SACSC or the Shariah Advisory Council of BNM. As for the instruments which have not been classified as Shariah-compliant by the SACSC or the Shariah Advisory Council of BNM, the Shariah status of the instruments has been reviewed and determined by the Shariah Adviser.

3.10.2. Zakat for the Fund

The Fund does not pay zakat on behalf of both the Muslim individuals and Islamic legal entities who are investors of the Fund. Thus, investors are advised to pay zakat on their own.

5. Amendment to Section 6.2 – The Board of Directors

The information in relation to "The Board of Directors" disclosed on page 25 of the Information Memorandum dated 30 November 2023 and page 2 of the 1st Supplementary Information Memorandum dated 15 November 2024 is hereby deleted in its entirety and substituted with the following:

Mr Chue Kwok Yan (non-independent, Non-executive Director)
Ms San Kah Yee (non-independent, Non-executive Director)
Puan Hajah Isnaliyah Binti Haji Sarwadi (non-independent, Executive Director/Principal Officer)

6. Amendment to Section 6.5 – The Key Personnel of HLISAM

The information in relation to “The Key Personnel of HLISAM” disclosed on pages 25 to 26 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

Executive Director/Principal Officer
Puan Hajah Isnaliyah Binti Haji Sarwadi holds a Masters in Islamic Finance Practice from International Center for Education in Islamic Finance (INCEIF) University, Malaysia and a Bachelor of Science in Information Management with Accounting from University of Essex, Colchester, United Kingdom. She joined as the Principal Officer of HLISAM on 22 September 2025 and was appointed the Executive Director on 20 November 2025. She has more than twenty (20) years’ experience in the financial industry ranging from Market & Financial Research, Islamic Fund Management, Business Development, Corporate & Institutional Sales and Services and Wealth Management. Puan Hajah Isnaliyah holds a Capital Market Services Representative License under the SC.

Fund Manager
En Muhammad Rafiuddin Bin Moktar, holds a Bachelor Degree in Islamic Finance from International Islamic University Malaysia (IIUM). He joined HLISAM in October 2020 as a Management Trainee. He further pursues his career as a Central Dealer and Equity Analyst, covering trade execution, money market placements and research report write-up prior to being appointed as a Fund Manager. En Rafiuddin holds a Capital Markets Services Representative’s License under the SC since 18 August 2025.

7. Amendment to Section 6.6 – Profile of The Shariah Adviser

The information in relation to the “Profile of The Shariah Adviser” disclosed on pages 26 to 27 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

6.6. Profile of the Shariah Adviser

BIMBSEC has been appointed as the Shariah Adviser for the Fund. BIMBSEC will provide Shariah advisory services on the management and operations of the Fund to ensure the operations of the Fund comply with Shariah requirements.

6.6.1. About BIMB Securities Sdn Bhd

BIMBSEC is a stockbroking subsidiary of Bank Islam Malaysia Berhad incorporated on 21 February 1994 and is licensed by the SC. The corporate mission of BIMBSEC is to be an active participant in a modern, innovative and dynamic Islamic capital market in Malaysia, catering for the needs of all investors, Muslims and non-Muslims, looking for Shariah-compliant investment products and services.

6.6.1.1. Experience in Shariah Advisory Services

BIMBSEC is registered with the SC to act as a Shariah Adviser for Islamic products and services regulated by the SC, which include Islamic collective investment schemes. BIMBSEC is independent from the Manager and does not hold office as a member of the committee undertaking the oversight function of the Fund or any other funds managed and administered by the Manager. As at 4 September 2026, BIMBSEC is a corporate Shariah Adviser to one hundred and seven (107) Islamic funds including two (2) Islamic real estate investment trusts.

6.6.2. Roles and Responsibilities of the Shariah Adviser

As the Shariah Adviser, the role of BIMBSEC is to ensure that the investment operations and processes of the Fund are in compliance with Shariah requirements. BIMBSEC will review the Fund’s investments on a monthly basis to ensure Shariah compliance and it also reviews the quarterly and annual reports of the Fund.

Notwithstanding the role played by the Shariah Adviser, the ultimate responsibility for ensuring Shariah compliance of the Fund in all aspects of operations and processes rests solely with the Manager.

In line with the SC's guidelines on Islamic Capital Market Products and Services, the roles of BIMBSEC as the Shariah Adviser are:

1. to advise on all Shariah aspects of the Fund and Fund's operations and processes such that they are in accordance with Shariah requirements;

2. to provide Shariah expertise and guidance in all matters related to the Fund, particularly on the Fund's Deed and Information Memorandum, structure, investments and related operational matters;

3. to ensure that the Fund is managed and operated in accordance with Shariah requirements;

4. to review the Fund's compliance reports as provided by the Manager's compliance officer, and investment transaction reports provided or duly approved by the Trustee to ensure that the Fund's investments are in line with Shariah;

5. to prepare a report to be included in the quarterly and annual reports of the Fund stating the Shariah Adviser's opinion whether the Fund has been operated and managed in compliance with Shariah, including rulings, principles and concepts endorsed by the SACSC for the financial period concerned. If the Fund has not been operated and managed according to Shariah and requirements set out for the Fund, the Shariah Adviser's report must also highlight the steps taken to address the situation and to prevent the recurrence of the situation, as advised and adopted by the Manager, and duly acknowledged and concurred by the Shariah Adviser;

6. to consult the SC where there is ambiguity or uncertainty as to an investment, instrument, system, procedure and/or process;

7. to meet with the Manager on a quarterly basis (or as and when required by the Manager and/or the Shariah Adviser) for review of the Fund's operations and processes; and

8. to apply *Ijtihad* (intellectual, reasoning) to ensure all aspects relating to the Fund are in compliance with Shariah, in the absence of any rulings, principles and concepts endorsed by the SACSC.

6.6.3. Profile of the Shariah Team

Muhammad Shahier Sa'min ("Muhammad Shahier")

Muhammad Shahier joined BIMBSEC as the Head of Shariah in October 2024. He is responsible for all Shariah-related matters at BIMBSEC and served as the Secretary of the Shariah Advisory Committee and has been appointed as the Designated Shariah Person. He has also been registered as an individual Shariah Adviser with the SC.

He holds a Bachelor of Shariah, majoring in Economics and Islamic Banking from Yarmouk University, Jordan, completed in 2014, and obtained a professional certificate, Associate Qualification in Islamic Finance (AQIF), from the Islamic Banking and Finance Institute Malaysia (IBFIM) in 2019. In addition, he also holds the Certified Shari'a Adviser and Auditor (CSAA) certification awarded by the Accounting and Auditing Organization for Islamic Financial Institutions (AAOIFI).

Prior to this, Muhammad Shahier was the Head of Shariah at Yayasan Pembangunan Ekonomi Islam Malaysia (YAPEIM) from June 2021 to October 2024, where he oversaw Shariah governance and compliance across the YAPEIM group. He also served as the Head of Business Development, Business Advisory at IBFIM from June 2019 to June 2021, providing Shariah advisory services and delivering Shariah training. Before that, he was the Senior Executive/Unit Lead of Shariah Compliance, Risk Management Division at Malaysia Debt Ventures Berhad (MDV) from January 2018 to June 2019, and a Consultant in Shariah Business Advisory at IBFIM from January 2015 to December 2017.

Muhammad Shahier is currently an active facilitator for IBFIM's professional certification programmes and a speaker for Institut Koperasi Malaysia (IKMa) awareness initiatives. He is also an accredited trainer under the Human Resource Development Corporation (HRDC) and a recognised Continuing Professional Education (CPE) trainer with the Securities Industry Development Corporation (SIDC).

Muhammad Uzair Addin Asmawari ("Muhammad Uzair")

Muhammad Uzair is an experienced Shariah professional with over 8 years of expertise in Shariah advisory, review, and compliance within the Islamic finance industry. He currently serves as Senior Consultant at BIMBSEC, where he provides comprehensive Shariah advisory and consultancy services to ensure compliance with Shariah principles across the company's operations and its clients. His role encompasses Shariah product structuring, advisory on Islamic banking and capital market instruments, conducting Shariah screening, and preparing Shariah reports and opinions for regulatory and client purposes.

Prior to joining BIMBSEC, Muhammad Uzair held the position of Head of Shariah Review Unit at YAPEIM, where he was responsible for developing and implementing Shariah compliance frameworks, conducting detailed Shariah reviews, and reporting to the Shariah Committee and senior management. He also served as a Consultant at Amanie Advisors Sdn Bhd, where he specialised in Shariah advisory for Islamic funds, product structuring, Shariah review and audit, and advisory for various clients, including Islamic banks, fintech firms, and asset management companies. Muhammad Uzair's earlier experience includes roles in Shariah review, product development and advisory at AmBank Islamic Berhad and Hong Leong MSIG Takaful Berhad, where he contributed to Shariah governance, product innovation, and compliance monitoring.

FURTHER INFORMATION ON THE MANAGER AND SHARIAH ADVISER IS PROVIDED IN THE MANAGER'S WEBSITE AT WWW.HLAM.COM.MY/HLISAM/ABOUT_US/CORPORATE_PROFILE/ AND WWW.HLAM.COM.MY/HLISAM/ABOUT_US/SHARIAH_ADVISOR/

8. Amendment to Section 11 – DIRECTORY OF SALES OFFICES

The information in relation to the "Directory of Sales Offices" disclosed on page 37 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

Hong Leong Islamic Asset Management Sdn Bhd
Head Office
Level 18, Block B, Plaza Zurich
No. 12 Jalan Gelenggang
Bukit Damansara
50490 Kuala Lumpur
Tel : +603 – 2081 8600
Website : www.hlam.com.my/hlisam/
E-mail : inquiry@hlisam.hongleong.com.my
Customer Experience Personnel : +603-2081 8600 ext 18669/18666

Authorised Distributors:
For more information about our distributors, kindly contact our Customer Experience Personnel at +603-2081 8600 ext 18669/18666 between 9.00 a.m. to 6.00 p.m. on a Business Day. Alternatively, you can email us at inquiry@hlisam.hongleong.com.my.

1st Supplementary Information Memorandum
HONG LEONG DANA ABADI

This 1st Supplementary Information Memorandum is dated 15 November 2024.
The Fund was constituted on 23 October 2023.

MANAGER
HONG LEONG ISLAMIC ASSET MANAGEMENT SDN BHD [198501008000 (140445-U)]

TRUSTEE
CIMB ISLAMIC TRUSTEE BERHAD [198801000556 (167913-M)]

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS 1st SUPPLEMENTARY INFORMATION MEMORANDUM.
IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

This 1st Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Information Memorandum dated 30 November 2023.

RESPONSIBILITY STATEMENTS

This 1st Supplementary Information Memorandum has been reviewed and approved by the directors of Hong Leong Islamic Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this 1st Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

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The Securities Commission Malaysia is not liable for any non-disclosure on the part of Hong Leong Islamic Asset Management Sdn Bhd, the management company responsible for the Fund and takes no responsibility for the contents in the Information Memorandums. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

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ADDITIONAL STATEMENTS

Sophisticated Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this 1st Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this 1st Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

Hong Leong Dana Abadi has been certified as Shariah-compliant by the Shariah adviser for the Fund.

IF THE FUND DECLARES DISTRIBUTION OUT OF CAPITAL, THE CAPITAL OF THE FUND MAY BE ERODED IF THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

This 1st Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Information Memorandum dated 30 November 2023.

1 Amendment to Section 3.1: General Information of the Fund

The information in relation to the “Financial Year End*” disclosed in page 9 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

Financial Year End	31 March

2 Amendment to Section 5.15: Distribution Mode

The statements at the end of this section disclosed in page 24 of the Information Memorandum dated 30 November 2023 are hereby deleted in their entirety and substituted with the following:

Unit prices and distributions, if any, may go down as well as up.

Past performance of the Fund is not an indication of its future performance.

UNIT HOLDERS ARE ADVISED NOT TO MAKE PAYMENT IN CASH TO ANY INDIVIDUAL AGENT WHEN PURCHASING UNITS OF THE FUND.

3 Amendment to Section 5.16: Unclaimed Moneys

The information in relation to the “Unclaimed Moneys” disclosed in page 24 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

Any redemption proceeds payable to Unit holders which remain unclaimed after 2 years from the date of payment or such other period as may be prescribed by the Unclaimed Moneys Act 1965 will be paid to the Registrar of Unclaimed Moneys in accordance with the requirements of the Unclaimed Moneys Act 1965.

4 Amendment to Section 6.2: The Board of Directors

The information in relation to the “The Board of Directors” disclosed in page 25 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

Mr Chue Kwok Yan (non-independent, Non-executive Director)
Puan Noor Aini Shaik Awab (non-independent, Executive Director)
Mr. Ang Beng Kuan (non-independent, Executive Director)

5 Amendment to Section 9.3: Deed

The information in relation to the “Deed” disclosed in page 35 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

The Fund is governed by the deed dated 23 October 2023 and the 1st supplemental deed dated 28 October 2024.

6 Amendment to Section 9.4: Financial Year-End

The information in relation to the “Financial Year-End*” disclosed in page 35 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

This 1st Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Information Memorandum dated 30 November 2023.

9.4 Financial Year-End

The Fund's financial period is a 12-month period ending on the 31st day of March of each year, save and except that the first financial period shall commence on the date of this Information Memorandum. For the avoidance of doubt, the first financial period must not be more than 18 months.

The Manager shall make available the below mentioned reports within 2 months from the close of each financial period of the Fund:

- quarterly report for the Fund; and
- annual audited report for the Fund's financial year-end.

The Manager may provide the quarterly report and annual audited report in electronic copy.

The Fund's annual report is available upon request.