

**5th Supplementary Information Memorandum
HONG LEONG ISLAMIC CASH MANAGEMENT FUND**

This 5th Supplementary Information Memorandum is dated 22 September 2026.
The Fund was constituted on 25 November 2013.

MANAGER

HONG LEONG ISLAMIC ASSET MANAGEMENT SDN BHD [198501008000 (140445-U)]

TRUSTEE

DEUTSCHE TRUSTEES MALAYSIA BERHAD [200701005591 (763590-H)]

**SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS
5TH SUPPLEMENTARY INFORMATION MEMORANDUM.
IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

This 5th Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020, the 2nd Supplementary Information Memorandum dated 8 June 2023, the 3rd Supplementary Information Memorandum dated 16 October 2023 and the 4th Supplementary Information Memorandum dated 18 December 2024.

RESPONSIBILITY STATEMENTS

This 5th Supplementary Information Memorandum has been reviewed and approved by the directors of Hong Leong Islamic Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this 5th Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has not authorised or recognised the Fund and a copy of the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020, the 2nd Supplementary Information Memorandum dated 8 June 2023, the 3rd Supplementary Information Memorandum dated 16 October 2023, the 4th Supplementary Information Memorandum dated 18 December 2024 and this 5th Supplementary Information Memorandum (collectively, "Information Memorandums") have not been registered with the Securities Commission Malaysia.

The lodgement of the Information Memorandums should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Hong Leong Islamic Asset Management Sdn Bhd, the management company responsible for the Fund and takes no responsibility for the contents in the Information Memorandums. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT THEIR PROFESSIONAL ADVISERS IMMEDIATELY.

ADDITIONAL STATEMENTS

Sophisticated Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this 5th Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this 5th Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

Hong Leong Islamic Cash Management Fund has been certified as Shariah-compliant by the Shariah Adviser for the Fund.

IF THE FUND DECLARES DISTRIBUTION OUT OF CAPITAL, THE CAPITAL OF THE FUND MAY BE ERODED AS THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

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1. Amendment to Section 1 – Definitions

- 1.1. The definitions of “*baitulmal*” and “BIMBSEC” are hereby added immediately after the definition of “Auditor”:

<i>baitulmal</i>	Refers to the treasury of a State Islamic Religious Council.
BIMBSEC	BIMB Securities Sdn Bhd [199401004484 (290163-X)].

- 1.2. The definition of “Shariah adviser” disclosed on page 6 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

Shariah Adviser	Refers to BIMBSEC which includes its permitted assigns, and successors in title.
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- 1.3. The definitions of “Shariah” and “Shariah Requirements” disclosed on page 7 of the Replacement Information Memorandum dated 1 May 2020 and page 2 of the 2nd Supplementary Information Memorandum dated 8 June 2023 are hereby deleted in its entirety and substituted with the following:

Shariah	Means Islamic law comprising the whole body of rulings pertaining to human conducts derived from sources of the Shariah namely the <i>Qur'an</i> (the holy book of Islam) and <i>Sunnah</i> (practices and explanations rendered by the Prophet Muhammad (<i>pbuh</i>)) and other sources of Shariah such as <i>Ijtihad</i> (intellectual reasoning) of Shariah scholars.
Shariah requirements	Mean the rulings, guidelines and resolutions made by the SACSC or the advice given by the Shariah Adviser.

- 1.4. The definition of “Sophisticated Investor(s)” disclosed on pages 7 – 8 of the Replacement Information Memorandum dated 1 May 2020 and page 2 of the 2nd Supplementary Information Memorandum dated 8 June 2023 and page 2 of the 4th Supplementary Information Memorandum dated 18 December 2024 is hereby deleted in its entirety and substituted with the following:

Sophisticated Investor(s)	Means any person who: (a) is determined to be a sophisticated investor under the Guidelines on Categories of Sophisticated Investors; or (b) acquires any capital market products where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise.
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2. Amendment to Section 2 – Corporate Directory

The information in relation to the “Shariah Adviser” disclosed on page 10 of the Replacement Information Memorandum dated 1 May 2020 and page 3 of the 2nd Supplementary Information Memorandum dated 8 June 2023 is hereby deleted in its entirety and substituted with the following:

SHARIAH ADVISER

BIMB SECURITIES SDN BHD [199401004484 (290163-X)]

Registered office:

32nd Floor, Menara Bank Islam
No. 22, Jalan Perak
50450 Kuala Lumpur

Business address:

Level 34, Menara Bank Islam

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No. 22, Jalan Perak
50450 Kuala Lumpur
Tel : +603-2708 3000
E-mail : shariah.bimbsec@bankislam.com.my
Website : www.bimbsec.com.my

3. Amendment to Section 5.11 – Shariah Investment Guidelines

The information in relation to the “Shariah Investment Guidelines” disclosed on pages 23 to 24 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

5.11. Shariah Investment Guidelines and Zakat for the Fund

5.11.1. Shariah Investment Guidelines

The following guidelines are adopted by the Shariah Adviser in determining the Shariah status of the investments of the Fund:

5.11.1.1. Shariah Requirements for Investments and Operations of the Fund

- The Fund must at all times and all stages of its operation comply with Shariah requirements as resolved by the SACSC or in cases where no specific rulings are made by the SACSC, the decisions of the Shariah Adviser.
- The Fund must be established and operated by the Manager, and finally redeemed by the investors on the basis of contracts which are acceptable in Shariah. The banking facilities and short-term money market instruments used for the Fund have to be Shariah-compliant. Similarly, all other investment instruments including securities must be Shariah-compliant.
- For Islamic deposits or Islamic money market instruments, they shall be based on the data readily available on Bank Negara Malaysia, the SC and the financial institutions' websites respectively.
- The decision of the Shariah Adviser shall be final.

5.11.1.2. Cleansing process for the Fund

(a) Wrong Investment

This refers to Shariah non-compliant investment made by the Manager. The said investment shall be disposed of or withdrawn with immediate effect, if possible, or otherwise within one (1) calendar month of knowing the status of the investment. In the event that the investment resulted in Shariah non-compliant income received before or after the disposal or withdrawal of the investment, it has to be channeled to *baitulmal* and/or charitable bodies as advised by the Shariah Adviser. The Fund has a right to retain only the investment cost. The Shariah Adviser advises that this cleansing process (namely, channeling of income from wrongful investment to *baitulmal* and/or charitable bodies as advised by the Shariah Adviser) shall be carried out within one (1) calendar month upon the confirmation by the Shariah Adviser. If the disposal or withdrawal of the investment resulted in losses to the Fund, the losses are to be borne by the Manager.

(b) Reclassification of Shariah Status of the Fund's Investments

This refers to the instruments which were earlier classified as Islamic deposits or Islamic money market instruments but due to certain factors such as changes in the issuers' business direction and policy or failure to carry out proper Shariah contracts'

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transactions, which render the instruments Shariah non-compliant by the relevant authority or the Shariah Adviser. If this occurs, the Manager will take the necessary steps to dispose of or withdraw such deposits or money market instruments.

If on the reclassification effective date, the value of the Shariah non-compliant instruments held exceeds or is equal to the investment cost, the Fund which holds such Shariah non-compliant instruments must liquidate them. To determine the time frame to liquidate such instruments, the Shariah Adviser advises that such reclassified Shariah non-compliant instruments should be disposed of or withdrawn within one (1) calendar month of reclassification.

Any income received up to the reclassification effective date and capital gains arising from the disposal or withdrawal of the said reclassified Shariah non-compliant instruments made on the reclassification effective date can be kept by the Fund.

However, any income received and excess capital gain derived from the disposal or withdrawal after the reclassification effective date at a price that is higher than the price on the reclassification effective date shall be channeled to *baitulmal* and/or charitable bodies as advised by the Shariah Adviser. The Shariah Adviser advises that this cleansing process should be carried out within one (1) calendar month upon the confirmation by the Shariah Adviser.

The Fund is allowed to hold the Shariah non-compliant instruments if the market price of the said instruments is below the investment cost. It is also permissible for the Fund to keep the income received during the holding period until such time when the total amount of the income received, and the market value of the Shariah non-compliant instruments held equal the investment cost. At this stage, the Fund is advised to dispose of or withdraw its holdings. In addition, during the holding period, the Fund is allowed to subscribe to:

- any issue of new Shariah-compliant instruments by the issuer of the Shariah non-compliant instruments is held by the Fund; and
- Shariah-compliant instruments of other issuer offered by the issuer of the Shariah non-compliant instruments is held by the Fund,

on conditions that the Fund expedites the disposal or withdrawal of the Shariah non-compliant instruments.

5.11.1.3. Maqasid Al-Shariah Aspirations and Principles

The Fund is designed in accordance with the following Aspirations and guiding Principles as outlined in the Maqasid Al-Shariah Guidance issued by the SC:

(a) Aspiration 3: Clarity and Transparency

Principle 8: Enhancing Disclosure and Documentation

The Fund ensures quality disclosure and documentation of information by providing comprehensive and accurate details regarding its investments in this Information Memorandum as well as the performance of the Fund through the periodic Fund's reports.

Through these channels, Unit holders are able to access insights into the Fund's performance, enabling them to make informed decision. This commitment to transparency also ensures a clear understanding of the Fund's trajectory and potential opportunities.

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(b) Aspiration 5: Fiduciary and Accountability

Principle 11: Upholding Fiduciary Duty with Utmost Good Faith

The Manager shall exercise the degree of care and diligence in managing the Fund and effectively employ the resources to ensure that the Fund complies with the relevant SC's rules and regulations including the Shariah requirements.

With regard to the investments of the Fund, the Manager has a duty to carefully select and assess the Shariah-compliant investment instruments, conduct thorough due diligence particularly prior to the investment and monitor the performance of investments at all times to safeguard the interests of the Unit holders.

(c) Aspiration 6: Accessibility and Inclusivity

Principle 13: Broadening the Circulation of Wealth and Participation

Having a diversified portfolio of investments in Islamic money market instruments and Islamic deposits broadens the investment opportunities of the Fund and caters to investors who prefer a regular income stream.

This approach not only helps in balancing risk and return but also encourages a broader base of investors to participate in investing into the Fund and eventually contributes to the circulation of wealth within the Islamic Capital Market ecosystem.

The Shariah Adviser confirms that the investment portfolio of the Fund comprises instruments which have been classified as Shariah-compliant by either the SACSC or the Shariah Advisory Council of Bank Negara Malaysia ("BNM"). As for the instruments which have not been classified as Shariah-compliant by the SACSC or the Shariah Advisory Council of BNM, the Shariah status of the instruments has been reviewed and determined by the Shariah Adviser.

5.11.2. Zakat for the Fund

The Fund does not pay zakat on behalf of both the Muslim individuals and Islamic legal entities who are investors of the Fund. Thus, investors are advised to pay zakat on their own.

4. Amendment to Section 8.2 – The Board of Directors

The information in relation to "The Board of Directors" disclosed on page 36 of the Replacement Information Memorandum dated 1 May 2020, page 5 of the 2nd Supplementary Information Memorandum dated 8 June 2023 and page 3 of the 4th Supplementary Information Memorandum dated 18 December 2024 is hereby deleted in its entirety and substituted with the following:

Mr Chue Kwok Yan (non-independent, Non-executive Director)

Ms San Kah Yee (non-independent, Non-executive Director)

Puan Hajah Isnaliyah Binti Haji Sarwadi (non-independent, Executive Director/Principal Officer)

5. Amendment to Section 8.4 – The Key Personnel of HLISAM

The information in relation to "The Key Personnel of HLISAM" disclosed on page 37 of the Information Memorandum dated 1 May 2020, page 4 of the 1st Supplementary Information Memorandum dated 12 November 2020 and pages 6 to 7 of the 2nd Supplementary Information Memorandum dated 8 June 2023 is hereby deleted in its entirety and substituted with the following:

Executive Director/Principal Officer

Puan Hajah Isnaliyah Binti Haji Sarwadi holds a Masters in Islamic Finance Practice from International Center for Education in Islamic Finance (INCEIF) University, Malaysia and a Bachelor of Science in Information Management with Accounting from University of Essex, Colchester, United Kingdom. She joined as the Principal Officer of HLISAM on 22 September 2025 and was appointed the Executive Director on 20 November 2025. She has more than twenty (20) years' experience in the

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financial industry ranging from Market & Financial Research, Islamic Fund Management, Business Development, Corporate & Institutional Sales and Services and Wealth Management. Puan Hajah Isnaliyah holds a Capital Market Services Representative License under the SC.

Fund Manager

En Muhammad Rafiuddin Bin Moktar, holds a Bachelor Degree in Islamic Finance from International Islamic University Malaysia (IIUM). He joined HLISAM in October 2020 as a Management Trainee. He further pursues his career as a Central Dealer and Equity Analyst, covering trade execution, money market placements and research report write-up prior to being appointed as a Fund Manager. En Rafiuddin holds a Capital Markets Services Representative's License under the SC since 18 August 2025.

6. Amendment to Section 9 – The Shariah Adviser

The information in relation to “The Shariah Adviser” disclosed on pages 38 to 40 of the Replacement Information Memorandum dated 1 May 2020 and pages 7 to 9 of the 2nd Supplementary Information Memorandum dated 8 June 2023 is hereby deleted in its entirety and substituted with the following:

9.1. Profile of the Shariah Adviser

BIMBSEC has been appointed as the Shariah Adviser for the Fund. BIMBSEC will provide Shariah advisory services on the management and operations of the Fund to ensure the operations of the Fund comply with Shariah requirements.

9.1.1. About BIMB Securities Sdn Bhd

BIMBSEC is a stockbroking subsidiary of Bank Islam Malaysia Berhad incorporated on 21 February 1994 and is licensed by the SC. The corporate mission of BIMBSEC is to be an active participant in a modern, innovative and dynamic Islamic capital market in Malaysia, catering for the needs of all investors, Muslims and non-Muslims, looking for Shariah-compliant investment products and services.

9.1.1.1. Experience in Shariah Advisory Services

BIMBSEC is registered with the SC to act as a Shariah Adviser for Islamic products and services regulated by the SC, which include Islamic collective investment schemes. BIMBSEC is independent from the Manager and does not hold office as a member of the committee undertaking the oversight function of the Fund or any other funds managed and administered by the Manager. As at 4 September 2026, BIMBSEC is a corporate Shariah Adviser to one hundred and seven (107) Islamic funds including two (2) Islamic real estate investment trusts.

9.1.2. Roles and Responsibilities of BIMB Securities Sdn Bhd as a Shariah Adviser

As the Shariah Adviser, the role of BIMBSEC is to ensure that the investment operations and processes of the Fund are in compliance with Shariah requirements. BIMBSEC will review the Fund's investments on a monthly basis to ensure Shariah compliance and it also reviews the quarterly and annual reports of the Fund.

Notwithstanding the role played by the Shariah Adviser, the ultimate responsibility for ensuring Shariah compliance of the Fund in all aspects of operations and processes rests solely with the Manager.

In line with the SC's guidelines on Islamic Capital Market Products and Services, the roles of BIMBSEC as the Shariah Adviser are:

1. to advise on all Shariah aspects of the Fund and Fund's operations and processes such that they are in accordance with Shariah requirements;

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2. to provide Shariah expertise and guidance in all matters related to the Fund, particularly on the Fund's Deed and Information Memorandum, structure, investments and related operational matters;
3. to ensure that the Fund is managed and operated in accordance with Shariah requirements;
4. to review the Fund's compliance reports as provided by the Manager's compliance officer, and investment transaction reports provided or duly approved by the Trustee to ensure that the Fund's investments are in line with Shariah;
5. to prepare a report to be included in the quarterly and annual reports of the Fund stating the Shariah Adviser's opinion whether the Fund has been operated and managed in compliance with Shariah, including rulings, principles and concepts endorsed by the SACSC for the financial period concerned. If the Fund has not been operated and managed according to Shariah and requirements set out for the Fund, the Shariah Adviser's report must also highlight the steps taken to address the situation and to prevent the recurrence of the situation, as advised and adopted by the Manager, and duly acknowledged and concurred by the Shariah Adviser;
6. to consult the SC where there is ambiguity or uncertainty as to an investment, instrument, system, procedure and/or process;
7. to meet with the Manager on a quarterly basis (or as and when required by the Manager and/or the Shariah Adviser) for review of the Fund's operations and processes; and
8. to apply *Ijtihad* (intellectual, reasoning) to ensure all aspects relating to the Fund are in compliance with Shariah, in the absence of any rulings, principles and concepts endorsed by the SACSC.

9.1.3. Profile of the Shariah Team

Muhammad Shahier Sa'min ("Muhammad Shahier")

Muhammad Shahier joined BIMBSEC as the Head of Shariah in October 2024. He is responsible for all Shariah-related matters at BIMBSEC and served as the Secretary of the Shariah Advisory Committee and has been appointed as the Designated Shariah Person. He has also been registered as an individual Shariah Adviser with the SC.

He holds a Bachelor of Shariah, majoring in Economics and Islamic Banking from Yarmouk University, Jordan, completed in 2014, and obtained a professional certificate, Associate Qualification in Islamic Finance (AQIF), from the Islamic Banking and Finance Institute Malaysia (IBFIM) in 2019. In addition, he also holds the Certified Shari'a Adviser and Auditor (CSAA) certification awarded by the Accounting and Auditing Organization for Islamic Financial Institutions (AAOIFI).

Prior to this, Muhammad Shahier was the Head of Shariah at Yayasan Pembangunan Ekonomi Islam Malaysia (YAPEIM) from June 2021 to October 2024, where he oversaw Shariah governance and compliance across the YAPEIM group. He also served as the Head of Business Development, Business Advisory at IBFIM from June 2019 to June 2021, providing Shariah advisory services and delivering Shariah training. Before that, he was the Senior Executive/Unit Lead of Shariah Compliance, Risk Management Division at Malaysia Debt Ventures Berhad (MDV) from January 2018 to June 2019, and a Consultant in Shariah Business Advisory at IBFIM from January 2015 to December 2017.

Muhammad Shahier is currently an active facilitator for IBFIM's professional certification programmes and a speaker for Institut Koperasi Malaysia (IKMa) awareness initiatives. He is also an accredited trainer under the Human Resource Development Corporation (HRDC) and a recognised Continuing Professional Education (CPE) trainer with the Securities Industry Development Corporation (SIDC).

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Muhammad Uzair Addin Asmawari (“Muhammad Uzair”)

Muhammad Uzair is an experienced Shariah professional with over 8 years of expertise in Shariah advisory, review, and compliance within the Islamic finance industry. He currently serves as Senior Consultant at BIMBSEC, where he provides comprehensive Shariah advisory and consultancy services to ensure compliance with Shariah principles across the company’s operations and its clients. His role encompasses Shariah product structuring, advisory on Islamic banking and capital market instruments, conducting Shariah screening, and preparing Shariah reports and opinions for regulatory and client purposes.

Prior to joining BIMBSEC, Muhammad Uzair held the position of Head of Shariah Review Unit at YAPEIM, where he was responsible for developing and implementing Shariah compliance frameworks, conducting detailed Shariah reviews, and reporting to the Shariah Committee and senior management. He also served as a Consultant at Amanie Advisors Sdn Bhd, where he specialised in Shariah advisory for Islamic funds, product structuring, Shariah review and audit, and advisory for various clients, including Islamic banks, fintech firms, and asset management companies. Muhammad Uzair’s earlier experience includes roles in Shariah review, product development and advisory at AmBank Islamic Berhad and Hong Leong MSIG Takaful Berhad, where he contributed to Shariah governance, product innovation, and compliance monitoring.

**FURTHER INFORMATION ON THE MANAGER AND SHARIAH ADVISER IS PROVIDED IN THE
MANAGER’S WEBSITE AT
WWW.HLAM.COM.MY/HLISAM/ABOUT_US/CORPORATE_PROFILE/ AND
WWW.HLAM.COM.MY/HLISAM/ABOUT_US/SHARIAH_ADVISOR/**

7. Amendment to Section 12 – DIRECTORY OF SALES OFFICES

The information in relation to the “Directory of Sales Offices” disclosed on page 45 of the Replacement Information Memorandum dated 1 May 2020 and page 9 of the 3rd Supplementary Information Memorandum dated 16 October 2023 is hereby deleted in its entirety and substituted with the following:

Hong Leong Islamic Asset Management Sdn Bhd

Head Office

Level 18, Block B, Plaza Zurich

No. 12 Jalan Gelenggang

Bukit Damansara

50490 Kuala Lumpur

Tel : +603 – 2081 8600

Website : www.hlam.com.my/hlisam/

E-mail : inquiry@hlisam.hongleong.com.my

Customer Experience Personnel : +603-2081 8600 ext 18669/18666

Authorised Distributors:

For more information about our distributors, kindly contact our Customer Experience Personnel at +603-2081 8600 ext 18669/18666 between 9.00 a.m. to 6.00 p.m. on a Business Day. Alternatively, you can email us at inquiry@hlisam.hongleong.com.my.

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4th Supplementary Information Memorandum
HONG LEONG ISLAMIC CASH MANAGEMENT FUND

This 4th Supplementary Information Memorandum is dated 18 December 2024.
The Fund was constituted on 25 November 2013.

MANAGER

HONG LEONG ISLAMIC ASSET MANAGEMENT SDN BHD [198501008000 (140445-U)]

TRUSTEE

DEUTSCHE TRUSTEES MALAYSIA BERHAD [200701005591 (763590-H)]

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RESPONSIBILITY STATEMENTS

This 4th Supplementary Information Memorandum has been reviewed and approved by the directors of Hong Leong Islamic Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this 4th Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

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INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT THEIR PROFESSIONAL ADVISERS IMMEDIATELY.

ADDITIONAL STATEMENTS

Sophisticated Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this 4th Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this 4th Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

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IF THE FUND DECLARES DISTRIBUTION OUT OF CAPITAL, THE CAPITAL OF THE FUND MAY BE ERODED AS THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

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1 Amendments to Section 1: Definitions

The definition of “Sophisticated Investor(s)” disclosed in pages 6 – 7 of the Replacement Information Memorandum dated 1 May 2020 and page 2 of the 2nd Supplementary Information Memorandum dated 8 June 2023 is hereby deleted in its entirety and substituted with the following:

Sophisticated Investor(s)	Means any person who: (a) is determined to be a sophisticated investor under the Guidelines on Categories of Sophisticated Investors; or (b) acquires any capital market product specified under the Guidelines where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise, or such other investor(s) as may be defined by the SC from time to time.
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2 Amendments to Section 5.6: Investment Limits and Restrictions

The information in relation to the “Investment Limits and Restrictions” disclosed in page 21 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

The Fund’s investments in Islamic deposits and/or Islamic money market instruments with any Islamic financial institution in Malaysia must have a credit rating of at least P1 or AA3 as rated by RAM, or its equivalent ratings by MARC. This limit does not apply to the Fund’s investments in Islamic money market instruments that are issued or guaranteed by Bank Negara Malaysia or the Government of Malaysia.

3 Amendment to Section 6.14: Unclaimed Moneys

The information in relation to the “Unclaimed Moneys” disclosed in page 4 of the 3rd Supplementary Information Memorandum dated 16 October 2023 is hereby deleted in its entirety and substituted with the following:

Any redemption proceeds payable to Unitholders which remain unclaimed after 2 years from the date of payment or such other period as may be prescribed by the Unclaimed Moneys Act 1965 will be paid to the Registrar of Unclaimed Moneys in accordance with the requirements of the Unclaimed Moneys Act 1965.

4 Amendment to Section 7: Fees, Charges and Expenses

The statements at the end of this section disclosed in page 35 of the Replacement Information Memorandum dated 1 May 2020 are hereby deleted in their entirety and substituted with the following:

UNIT PRICES AND DISTRIBUTIONS PAYABLE, IF ANY, MAY GO DOWN AS WELL AS UP.
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PAST PERFORMANCE OF THE FUND IS NOT AN INDICATION OF ITS FUTURE PERFORMANCE.

THERE ARE FEES AND CHARGES INVOLVE AND SOPHISTICATED INVESTORS ARE ADVISED TO CONSIDER THEM BEFORE INVESTING IN THE FUND.
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This 4th Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020, the 2nd Supplementary Information Memorandum dated 8 June 2023 and the 3rd Supplementary Information Memorandum dated 16 October 2023.

5 Amendment to Section 8.2: The Board of Directors

The information in relation to the “The Board of Directors” disclosed in page 36 of the Replacement Information Memorandum dated 1 May 2020 and page 5 of the 2nd Supplementary Information Memorandum dated 8 June 2023 is hereby deleted in its entirety and substituted with the following:

Mr Chue Kwok Yan (non-independent, Non-executive Director)

Puan Noor Aini Shaik Awab (non-independent, Executive Director)

Mr. Ang Beng Kuan (non-independent, Executive Director)

This 4th Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020, the 2nd Supplementary Information Memorandum dated 8 June 2023 and the 3rd Supplementary Information Memorandum dated 16 October 2023.

3rd Supplementary Information Memorandum

HONG LEONG ISLAMIC CASH MANAGEMENT FUND

This 3rd Supplementary Information Memorandum is dated 16 October 2023.
The Fund was constituted on 25 November 2013

MANAGER

HONG LEONG ISLAMIC ASSET MANAGEMENT SDN BHD [198501008000 (140445-U)]

TRUSTEE

DEUTSCHE TRUSTEES MALAYSIA BERHAD [200701005591 (763590-H)]

**SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS
3RD SUPPLEMENTARY INFORMATION MEMORANDUM.
IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

This 3rd Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020 and the 2nd Supplementary Information Memorandum dated 8 June 2023.

RESPONSIBILITY STATEMENTS

This 3rd Supplementary Information Memorandum has been reviewed and approved by the directors of Hong Leong Islamic Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this 3rd Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has not authorised or recognised the Fund and a copy of the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020, the 2nd Supplementary Information Memorandum dated 8 June 2023 and this 3rd Supplementary Information Memorandum (collectively, "Information Memorandums") have not been registered with the Securities Commission Malaysia.

The lodgement of the Information Memorandums should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Hong Leong Islamic Asset Management Sdn Bhd, the management company responsible for the Fund and takes no responsibility for the contents in the Information Memorandums. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT THEIR PROFESSIONAL ADVISERS IMMEDIATELY.

ADDITIONAL STATEMENTS

Sophisticated Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this 3rd Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this 3rd Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

Hong Leong Islamic Cash Management Fund has been certified as Shariah-compliant by the Shariah adviser for the Fund.

IF THE FUND DECLARES DISTRIBUTION OUT OF CAPITAL, THE CAPITAL OF THE FUND MAY BE ERODED IF THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

This 3rd Supplementary Information Memorandum dated 16 October 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020 and the 2nd Supplementary Information Memorandum dated 8 June 2023.

1 AMENDMENTS TO SECTION 3.1: General Information of the Fund

The information in relation to the “Date of Deed” disclosed in page 13 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

Date of Deed	Principal deed: 25 November 2013 First supplemental deed: 25 March 2015 Second supplemental deed: 27 April 2020 Third supplemental deed: 9 August 2023	-
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2 AMENDMENTS TO SECTION 3.1: General Information of the Fund

The information in relation to “Fund category” disclosed in page 11 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

Fund category	Islamic money market (Wholesale)	-
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3 AMENDMENTS TO SECTION 5.10: Distribution Policy and Mode of Distribution

The information in relation to the “Distribution Policy and Mode of Distribution” disclosed in page 23 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

Distribution of income* will be on a quarterly basis, subject to the availability of income.

In the event the Fund declares any distributions, Unitholders may opt to receive the distribution in the form of cash or reinvest the distribution in the form of additional Units by selecting the appropriate option in the application form. For Unitholders who opt to receive the distribution in the form of cash, the said income will be credited to the Unitholder’s bank account within ten (10) Business Days after distribution date. In the absence of a registered bank account, the distribution (if any) will be re-invested. Payment will not be made to bank accounts in the name of third parties. Whereas for Unitholders who opt for reinvestment, the distribution amount will be reinvested based on the Fund’s NAV per Unit computed at the close of the reinvestment date (i.e. the first Business Day following the date of declaration for distributions). There is no charge imposed on distribution reinvestments. Distributions amounting to less than RM250.00 will not be paid out but will instead be automatically reinvested on the reinvestment date.

If the Fund’s income available for distribution is too small or insignificant, the Manager may choose not to distribute the income as the distribution may not be beneficial to the Unitholders as the total cost to be incurred in such distribution may be higher than the amount available for distribution. The Manager has the discretion to decide on the amount to be distributed to the Unitholders.

The Manager’s current intention is to declare distributions out of the income and/or capital** of the Fund after deducting fees and expenses incurred by the Fund. Income distribution may be declared out of capital** if the Fund does not have sufficient net realized gains or net realized income from

This 3rd Supplementary Information Memorandum dated 16 October 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020 and the 2nd Supplementary Information Memorandum dated 8 June 2023.

the current financial year. The rationale for providing for payment of distribution out of capital** is to allow for the ability to provide a stable and consistent level of distribution to Unitholders. Distribution out of capital** carries the risk of eroding the capital of the Fund and as a result the value of future returns may be diminished.

Notes:

* *Income (if any) may be distributed in the form of cash and/or additional Units.*

** *Capital refers to unrealised income or unrealised gain.*

4 INSERTION OF SECTION 6.12: Suspension of Dealing in Units

The information in relation to “Suspension of Dealing in Units” is hereby added immediately after Section 6.11 How and Where Units Can Be Bought and Sold of the Replacement Information Memorandum dated 1 May 2020:

Under exceptional circumstances, having exhausted all other liquidity risk management tools*, the Manager may in consultation with the Trustee and having considered the interest of the Unitholders, suspend the dealing in Units where there is good and sufficient reason to do so. Exceptional circumstances can be considered where the market value or fair value of a material portion of the Fund’s asset cannot be determined. The Manager will cease the suspension as soon as practicable after the exceptional circumstances have ceased, and in any event, within twenty-one (21) days from the commencement of suspension.

During the suspension period, the redemption requests from the Unitholders will not be accepted and such redemption requests will only be processed on the next Business Day once the suspension is lifted.

The period of suspension may be extended if the Manager satisfies the Trustee that it is in the best interest of Unitholders for the dealing in Units to remain suspended, subject to a weekly review by the Trustee.

The Trustee may suspend the dealing in Units, if the Trustee, on its own accord, considers that exceptional circumstances have been triggered. In such a case the Trustee must immediately call for a Unitholders’ meeting to decide on the next course of action.

* *Please refer to section 4.2 – Specific Risks – Liquidity risk for further details on liquidity risk management tools.*

5 INSERTION OF SECTION 6.13: Fund Valuation and Publication of Prices

The information in relation to “Fund Valuation and Publication of Prices” is hereby added immediately after Section 6.12 Suspension of Dealing in Units:

The NAV per Unit is quoted on a Forward Price basis and can be obtained from the Manager’s website at www.hlam.com.my/hlisam/home.

This 3rd Supplementary Information Memorandum dated 16 October 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020 and the 2nd Supplementary Information Memorandum dated 8 June 2023.

The valuation of the Fund is conducted on each Business Day at the close of the Bursa Malaysia. If you would like to know the latest price of Units, please contact our Customer Experience personnel or you may refer to our website www.hlam.com.my/hlisam/home or Section 12 Directory of Sales Offices for our contact details.

Investors should note that the Manager does not accept responsibility for any errors on the part of the publisher on the prices published daily in various major newspapers (if any), or for any non-publication of prices by such publisher and shall incur no liability in respect of any action taken or loss suffered by investors in reliance upon such publications.

6 INSERTION OF SECTION 6.14: Unclaimed Moneys

The information in relation to “Unclaimed Moneys” is hereby added immediately after Section 6.13 Fund Valuation and Publication of Prices:

Any redemption and termination proceeds payable to Unitholders which remain unclaimed after one year as is prescribed by the Unclaimed Moneys Act, 1965 will be surrendered to the Registrar of Unclaimed Moneys in accordance with the said Act.

7 AMENDMENTS TO SECTION 7.5: Annual Management Fee[^]

The information in relation to the “Annual Management Fee[^]” disclosed in page 33 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

The annual management fee is calculated and accrued on a daily basis based on the NAV of the Fund at 0.20% per annum of the Fund’s NAV.

Example:

Assuming the daily NAV of the Fund before deduction of management fee and trustee fee at the valuation point for one particular valuation day is RM90,000,000, then the management fee for that particular valuation day is calculated as below:-

$$\frac{\text{RM90,000,000} \times 0.20\%}{365 \text{ days}^*} = \text{RM493.15 (daily)}$$

Therefore, total management fee for the Fund for that particular valuation day
= RM493.15

^{*} Note: In the event of leap year, the annual management fee will be divided by 366 days

This 3rd Supplementary Information Memorandum dated 16 October 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020 and the 2nd Supplementary Information Memorandum dated 8 June 2023.

8 AMENDMENTS TO SECTION 7.6: Annual Trustee Fee[^]

The information in relation to the “Annual Trustee Fee[^]” disclosed in page 33 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

The annual trustee fee is calculated and accrued on a daily basis based on the NAV of the Fund at up to 0.01% per annum of the Fund’s NAV, subject to a minimum of RM10,000 per annum.

Example:

Assuming the daily NAV of the Fund before deduction of management fee and trustee fee at the valuation point for one particular valuation day is RM90,000,000, then the trustee fee for that particular valuation day is calculated as below:-

$$\frac{\text{RM90,000,000} \times 0.01\%}{365 \text{ days}^*} = \text{RM24.66 (daily)}$$

Therefore, total trustee fee for that particular valuation day

= RM24.66

* Note: In the event of leap year, the annual trustee fee will be divided by 366 days.

9 AMENDMENTS TO SECTION 7.8: Rebates and Soft Commission

The information in relation to the “Rebates and Soft Commissions” disclosed in pages 34 to 35 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

The Manager, fund manager, Trustee or Trustee’s delegate will not retain any rebate from, or otherwise share in any commission with, any broker or dealer in consideration for directing dealings in the investments of the Fund. Accordingly, any rebate or shared commission will be directed to the account of the Fund.

Notwithstanding the aforesaid, the Manager or the fund manager may retain goods and services by way of soft commissions provided always that (i) the goods and services bring direct benefit or advantage to the management of the Fund and may include research and advisory related services, (ii) any dealing with the broker or dealer is executed on terms which are the most favourable for the Fund and (iii) the availability of soft commissions is not the sole or primary purpose to perform or arrange transactions with such broker or dealer, and the Manager or fund manager shall not enter into unnecessary trades in order to achieve a sufficient volume of transactions to qualify for soft commissions.

This 3rd Supplementary Information Memorandum dated 16 October 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020 and the 2nd Supplementary Information Memorandum dated 8 June 2023.

10 AMENDMENTS TO SECTION 10: THE TRUSTEE OF THE FUND

The information in relation to “The Trustee of the Fund” disclosed in pages 41 to 42 of the Replacement Information Memorandum dated 1 May 2020 and pages 10 to 11 of the 2nd Supplemental Information Memorandum dated 8 June 2023 is hereby deleted in its entirety and substituted with the following:

10.1. About Deutsche Trustees Malaysia Berhad

Deutsche Trustees Malaysia Berhad (“DTMB”) (Registration No.: [200701005591 (763590-H)]) was incorporated in Malaysia on 22 February 2007 and commenced business in May 2007. DTMB is registered as a trust company under the Trust Companies Act 1949, with its business address at Level 20, Menara IMC, 8 Jalan Sultan Ismail, 50250 Kuala Lumpur.

DTMB is a member of Deutsche Bank Group (“Deutsche Bank”). Deutsche Bank provides commercial and investment banking, retail banking, transaction banking and asset and wealth management products and services to corporations, governments, institutional investors, small and medium-sized businesses, and private individuals.

Experience in trustee business

DTMB is part of Deutsche Bank’s Securities Services, which provides trust, custody and related services on a range of securities and financial structures. As at 31 August 2023, DTMB is the trustee for 232 collective investment schemes including unit trust funds, wholesale funds, exchange-traded funds and private retirement schemes.

DTMB’s trustee services are supported by Deutsche Bank (Malaysia) Berhad (“DBMB”), a subsidiary of Deutsche Bank, financially and for various functions, including but not limited to financial control and internal audit.

10.2. Roles, Duties and Responsibilities of the Trustee

DTMB’s main functions are to act as trustee and custodian of the assets of the Fund and to safeguard the interests of Unitholders. In performing these functions, the Trustee has to exercise due care and vigilance and is required to act in accordance with the relevant provisions of the Deed, the CMSA and all relevant laws.

10.3. Trustee’s Disclosure of Material Litigation and Arbitration

As at 31 August 2023, the Trustee is (a) not engaged in any material litigation and arbitration including those pending or threatened, nor (b) aware of any facts likely to give rise to any proceedings which might materially affect the business/financial position of the Trustee.

10.4. Delegate of the Trustee

The Trustee has appointed DBMB as the custodian of the assets of the Fund. DBMB is a wholly owned subsidiary of Deutsche Bank AG. DBMB offers its clients access to a growing domestic custody network that covers over 30 markets globally and a unique combination of local expertise backed by the resources of a global bank. In its capacity as the appointed custodian, DBMB’s roles

This 3rd Supplementary Information Memorandum dated 16 October 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020 and the 2nd Supplementary Information Memorandum dated 8 June 2023.

encompass safekeeping of assets of the Fund; trade settlement management; corporate actions notification and processing; securities holding and cash flow reporting; and income collection and processing.

All investments of the Fund are registered in the name of the Trustee for the Fund, or where the custodial function is delegated, in the name of the custodian to the order of the Trustee for the Fund. As custodian, DBMB shall act only in accordance with instructions from the Trustee.

Disclosure on related-party transactions/conflict of interests

As the trustee for the Fund and the Manager's delegate for the fund accounting and valuation services (where applicable), there may be related party transactions involving or in connection with the Fund in the following events:

- (1) Where the Fund invests in the products offered by Deutsche Bank AG and any of its group companies (e.g. Islamic money market placement, etc.);
- (2) Where the Fund has obtained financing from Deutsche Bank AG and any of its group companies, as permitted under the SC's guidelines and other applicable laws;
- (3) Where the Manager appoints DTMB to perform its back office functions (e.g. fund accounting and valuation); and
- (4) Where DTMB has delegated its custodian functions for the Fund to DBMB.

DTMB will rely on the Manager to ensure that any related party transactions, dealings, investments and appointments are on terms which are the best that are reasonably available for or to the Fund and are on an arm's length basis as if between independent parties.

While DTMB has internal policies intended to prevent or manage conflicts of interests, no assurance is given that their application will necessarily prevent or mitigate conflicts of interests. DTMB's commitment to act in the best interests of the Unitholders does not preclude the possibility of related party transactions or conflicts.

11 AMENDMENTS TO SECTION 11.3: Termination of the Fund

The information in relation to the "Termination of the Fund" disclosed in page 43 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

The Fund may be terminated or wound up upon the occurrence of any of the following events:

- (a) a Special Resolution is passed at a Unitholders' meeting to terminate or wind up the Fund, following occurrence of events stipulated under section 301(1) of the CMSA and the court has confirmed the resolution, as required under section 301(2) of the CMSA; and
- (b) a Special Resolution is passed at a Unitholders' meeting to terminate or wind up the Fund.

Notwithstanding the above and subject to the provisions of the relevant laws, the Manager may, without having to obtain the prior approval of the Unitholders, terminate the trust created and wind

This 3rd Supplementary Information Memorandum dated 16 October 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020 and the 2nd Supplementary Information Memorandum dated 8 June 2023.

up the Fund if such termination:

- (a) is required by the relevant authorities; or
 - (b) is in the best interests of Unitholders and the Manager in consultation with the Trustee deems it to be uneconomical for the Manager to continue managing the Fund.
- Notwithstanding the aforesaid, if the Fund is left with no Unitholder, the Manager shall be entitled to terminate the Fund.

Upon the termination of the trust created, the Trustee shall:

- (a) sell all the Fund's assets then remaining in its hands and pay out of the Fund any liabilities of the Fund; such sale and payment shall be carried out and completed in such manner and within such period as the Trustee considers to be in the best interests of the Unitholders; and
- (b) from time to time distribute to the Unitholders, in proportion to the number of Units held by them respectively:
 - (1) the net cash proceeds available for the purpose of such distribution and derived from the sale of the Fund's assets less any payments for liabilities of the Fund; and
 - (2) any available cash produce,

provided always that the Trustee shall not be bound, except in the case of final distribution, to distribute any of the moneys for the time being in his hands the amount of which is insufficient for payment to the Unitholders of Ringgit Malaysia Fifty (50) sen in respect of each Unit and provided also that the Trustee shall be entitled to retain out of any such moneys in his hands full provision for all costs, charges, taxes, expenses, claims and demands incurred, made or anticipated by the Trustee in connection with or arising out of the winding-up of the Fund and, out of the moneys so retained, to be indemnified against any such costs, charges, taxes, expenses, claims and demands; each of such distribution shall be made only against the production of such evidence as the Trustee may require of the title of the Unitholder relating to the Units in respect of which the distribution is made.

In the event of the trust created being terminated, the Trustee shall be at liberty to call upon the Manager to grant the Trustee, and the Manager shall so grant, a full and complete release from the Deed and the Manager shall indemnify the Trustee against any claims arising out of the Trustee's execution of the Deed provided always that such claims have not been caused by any failure on the part of the Trustee to exercise the degree of care and diligence required of a trustee as contemplated by the Deed and all relevant laws.

12 INSERTION OF SECTION 11.5: Deed

The information in relation to the "Deed" is hereby added immediately after Section 11.4 Unitholders' Meeting of the Replacement Information Memorandum dated 1 May 2020:

The Fund is governed by a deed dated 25 November 2013, the 1st supplemental deed dated 25 March 2015, the 2nd supplemental deed dated 27 April 2020 and the 3rd supplemental deed dated 9 August 2023.

This 3rd Supplementary Information Memorandum dated 16 October 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020 and the 2nd Supplementary Information Memorandum dated 8 June 2023.

13 AMENDMENTS TO SECTION 12: DIRECTORY OF SALES OFFICES

The information in relation to the “Directory of Sales Offices” disclosed in page 45 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

Hong Leong Islamic Asset Management Sdn Bhd
Head Office

Level 18, Block B, Plaza Zurich

No. 12 Jalan Gelenggang

Bukit Damansara

50490 Kuala Lumpur

Tel : +603- 2081 8600

Fax : +603- 2081 8500

Website : www.hlam.com.my/hlisam/home

E-mail : inquiry@hlisam.hongleong.com.my

Authorised Distributors:

For more information about our distributors, kindly contact our Customer Experience Personnel at +603-2081 8600 ext 18603/18604 between 9.00 a.m. to 6.00 p.m. on a Business Day. Alternatively, you can email us at inquiry@hlisam.hongleong.com.my.

This 3rd Supplementary Information Memorandum dated 16 October 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020 and the 2nd Supplementary Information Memorandum dated 8 June 2023.

2nd Supplementary Information Memorandum

HONG LEONG ISLAMIC CASH MANAGEMENT FUND

This 2nd Supplementary Information Memorandum is dated 8 June 2023.
The Fund is constituted on 25 November 2013

MANAGER

HONG LEONG ISLAMIC ASSET MANAGEMENT SDN BHD [198501008000 (140445-U)]

TRUSTEE

DEUTSCHE TRUSTEES MALAYSIA BERHAD [200701005591 (763590-H)]

**SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS
2ND SUPPLEMENTARY INFORMATION MEMORANDUM.
IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

RESPONSIBILITY STATEMENTS

This 2nd Supplementary Information Memorandum has been reviewed and approved by the directors of Hong Leong Islamic Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this 2nd Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

A copy of this 2nd Supplementary Information Memorandum is lodged with the Securities Commission Malaysia. The Securities Commission Malaysia will not be liable for any non-disclosure on the part of Hong Leong Islamic Asset Management Sdn Bhd and takes no responsibility for the contents of this 2nd Supplementary Information Memorandum, makes no representation on the accuracy or completeness of this 2nd Supplementary Information Memorandum, and expressly disclaims any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this 2nd Supplementary Information Memorandum.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT THEIR PROFESSIONAL ADVISERS IMMEDIATELY.

ADDITIONAL STATEMENTS

Sophisticated Investors should note they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this 2nd Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this 2nd Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

Hong Leong Islamic Cash Management Fund has been certified as Shariah-compliant by the Shariah Adviser for the Fund.

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

1 GENERAL AMENDMENTS

- (a) Our website in the Replacement Information Memorandum dated 1 May 2020 has been amended to www.hlam.com.my/hlisam/home.
- (b) The reference to “Securities Commission” in the Replacement Information Memorandum dated 1 May 2020 has been amended to “SC”.

2 AMENDMENTS TO SECTION 1: DEFINITIONS

The following definitions which are disclosed in pages 6, 7 and 8 of the Replacement Information Memorandum dated 1 May 2020 are hereby deleted in their entirety and substituted with the following:

LPD	Refers to 15 May 2023 and is the last practicable date whereby the information disclosed in this 2 nd Supplementary Information Memorandum shall remain relevant and current as at the date of issue of this 2 nd Supplementary Information Memorandum.
SC	The Securities Commission Malaysia.
Shariah	Means Islamic law comprising the whole body of rulings pertaining to human conducts derived from sources of the Shariah namely the <i>Qur'an</i> (the holy book of Islam) and <i>Sunnah</i> (practices and explanations rendered by the Prophet Muhammad (<i>pbuh</i>) and other sources of Shariah such as <i>Ijtihad</i> (exertion of individual efforts to determine the true ruling of the divine law on matters whose revelations are not explicit) of Shariah scholars.
Shariah requirements	Mean the rulings, guidelines and resolutions made by the SACSC or the advice given by the Shariah Adviser.
Sophisticated Investor(s)	Means any person who: (a) falls within any of the categories of investors set out in Part I, Schedules 6 and 7 of the CMSA; or (b) acquires unlisted capital market products where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise, or such other investor(s) as may be defined by the SC from time to time.

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

3 AMENDMENTS TO SECTION 2: CORPORATE DIRECTORY

The information in relation to the corporate directory which is disclosed in page 10 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

MANAGER

HONG LEONG ISLAMIC ASSET MANAGEMENT SDN BHD [198501008000 (140445-U)]

Registered office:

Level 30, Menara Hong Leong

No 6, Jalan Damanlela

Bukit Damansara

50490 Kuala Lumpur

Tel : +603-2080 9888

Fax : +603-2080 9801

Business address:

Level 18, Block B, Plaza Zurich

No. 12, Jalan Gelenggang

Bukit Damansara

50490 Kuala Lumpur

Tel : +603-2081 8600

Fax : +603-2081 8500

Website : www.hlam.com.my/hlisam/home

E-mail : inquiry@hlisam.hongleong.com.my

TRUSTEE

DEUTSCHE TRUSTEES MALAYSIA BERHAD [200701005591 (763590-H)]

Registered address and Business address:

Level 20, Menara IMC

8 Jalan Sultan Ismail

50250 Kuala Lumpur

Tel : +603-2053 7522

Fax : +603-2053 7526

Email : dtmb.rtm@db.com

SHARIAH ADVISER

MASRYEF ADVISORY SDN BHD [201901030636 (1339966-H)]

Registered address and Business address:

B01-A-09-1, Menara 2 KL Eco City

No. 3 Jalan Bangsar

59200 Kuala Lumpur

Tel : +603-8688 38402

E-mail : info@masryef.com

Website : www.masryef.com

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

4 AMENDMENTS TO SECTION 4.2.: Specific Risks

The information in relation to the liquidity risk which is disclosed in page 19 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

- **Liquidity risk**

Liquidity risk comprises two broad risk types; Market Liquidity Risk and Funding Liquidity Risk. Market Liquidity Risk is defined as the ease with which a Shariah-compliant security can be sold at or near its fair value depending on the trading volume of that security in the market. If the Fund holds a large portfolio of Shariah-compliant securities that are less liquid, the Shariah-compliant securities may have to be sold at unfavourable prices and/or withdraw Islamic deposits placed with financial institutions prior to maturity which would expose the Fund to a higher degree of market liquidity risk. As such any premature withdrawal of Islamic deposits where profit income may be forfeited or forced sale of the Fund's investment to meet any shortfall will have adverse impact on the Fund's NAV per Unit and subsequently the value of Unitholders' investments in the Fund.

Funding Liquidity Risk is defined as the risk that the Fund will not be able to meet efficiently both the expected and unexpected current and future cash outflow. The risk primarily involves the Fund's inability to meet redemption requests without major distortion to the portfolio allocation.

To mitigate this risk, the Manager will employ prudent liquidity management such as cash flow and redemption monitoring to ensure that the Fund maintains reasonable levels of liquidity to meet any redemption request supplemented by a temporary defensive strategy should adverse conditions prevail. The Manager will apply Liquidity Risk Management tools inclusive of liquidity Stress Test to assess the Fund's viability to meet expected and unexpected redemptions under adverse scenarios.

The Manager may, in consultation with the Trustee, suspend dealing in Units under exceptional circumstances where there is sufficient reason to do so having regard to the interests of the Unitholders in an effort to further curtail the liquidity risk experienced by the Fund.

5 AMENDMENTS TO SECTION 5.7.: Risk Management Strategies

The information in relation to the risk management strategies which is disclosed in page 22 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

The risk management strategies undertaken by the Manager include but are not limited to the following:

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

- Adhering to the Fund's investment objective, investment strategies and investment restrictions as stated in the Replacement Information Memorandum, Deed and/or Guidelines;
- Monitoring and evaluating the market and economic conditions;
- Constant monitoring of the credit rating of the counterparty with which the Fund has invested its Islamic deposits and/or Islamic money market instruments (*Please refer to 'Liquidity Risk' in section 4.2 of the 2nd Supplemental Information Memorandum for more details*);
- In the event the Islamic financial institution in Malaysia with which the Fund has invested its Islamic deposits and/or Islamic money market instruments is downgraded to below the minimum rating as stated in Section 5.6 – "Investment Limits and Restrictions", the Manager will withdraw the invested Islamic deposits and/or sell the Islamic money market instruments, provided the terms of withdrawal and/or sale are favorable;
- Regular review of the Fund's performance; and
- Escalating and reporting investment matters to the investment committee of the Fund.

6 AMENDMENTS TO SECTION 8: THE MANAGEMENT COMPANY

- (a) The information in relation to the management company which is disclosed in pages 36 to 37 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

8.1. The Manager

Hong Leong Islamic Asset Management Sdn Bhd ("HLISAM") was incorporated in Malaysia under the Companies Act 2016 on 29 May 1985 under Hong Leong Fund Management Sdn Bhd ("HLFM") which was licensed by the SC to undertake regulated activity for conventional fund management. Pursuant to the acquisition exercise within the Hong Leong Group on 28 June 2019, HLISAM became a wholly owned subsidiary of the Manager. In November 2019, HLISAM obtained the Islamic fund management license to conduct regulated activity for Islamic fund management.

For more information of the Manager, please visit our website at www.hlam.com.my/hlisam/home.

8.2. The Board of Directors

Mr. Hoo See Kheng (non-independent, Non-executive Chairman)
Puan Noor Aini Shaik Awab (non-independent, Executive Director)
Mr. Ang Beng Kuan (non-independent, Executive Director)

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

8.3. The Roles, Duties and Responsibilities of the Manager

The Manager is responsible for the daily sales, management and administration of the Fund in accordance with the provisions of the Deed, this Replacement Information Memorandum and the Manager's internal policies. In fulfilling its responsibility, the Manager undertakes, among others the following functions:

- Implementation of appropriate investment strategies to achieve the Fund's objective;
 - Administering the Unitholders' transactions;
 - Maintaining proper records and register for the Fund;
 - Calculating the amount of income for cash distributions/Unit splits to the Unitholders; and
 - Providing sales, marketing and customer experience support to Unitholders and fund distributors.
- (b) The information in relation to the management company which is disclosed in page 4 of the 1st Supplementary Information Memorandum dated 12 November 2020 is hereby deleted in its entirety and substituted with the following:

8.4. The Key Personnel of HLISAM

Executive Director/Chief Executive Officer

Puan Noor Aini Shaik Awab holds a Diploma in Business Administration and Diploma in National Computer Studies, Singapore. She joined the Hong Leong Asset Management Bhd ("HLAM") in April 2014 as Chief Operations Officer and was transferred to HLISAM as the Chief Executive Officer on 1 November 2019. She was appointed as a non-independent Executive Director of HLISAM on 23 June 2022. She started her career with Schroders Investment Management (Singapore) Limited; and bringing with her more than thirty (30) years of experience in fund management securities administration, unit trust operations, local and regional settlements. She had spearheaded the implementation and integration of various fund management systems for both the Investment and the Operations teams. Puan Noor Aini holds a Unit Trust Consultant license and is a certified Islamic Financial Planner.

Head, Fund Management/Executive Director

Mr Ang Beng Kuan graduated with degree in Masters in Economics (MEc) from University Malaya. He joined Hong Leong Asset Management Bhd in February 2021 as Head of Fixed Income overseeing the Fixed Income and Money Market investment management for the company. He was transferred to HLISAM on 1 September 2021, and was appointed as a non-independent Executive Director of HLISAM on 6 September 2021.

Prior to this, he started his career in 2008 with Employees Provident Fund as money market, foreign exchange and derivatives dealer. Over the tenure, his role covers private debt investments, portfolio manager for Emerging Markets and investment strategist.

Mr Ang holds a Dealer's Representative license, Persatuan Forex Dealer's Representative

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

license and Capital Markets Services Representative's License for the regulated activity of fund management from SC since 7 May 2021.

Mr Ang is the designated fund manager for the Fund.

Fund Manager

En Razif Bin Rahim, holds a Bachelor Degree in Finance from UITM. He joined HLISAM in April 2021 as an Equity fund manager. He began his career as a dual-licensed dealer and has more than 10 years' experience in the fund management industry. En Razif obtained his Capital Markets Services Representative's License from the SC since 16 November 2011.

En Razif is the co-fund manager for the Fund.

7 AMENDMENTS TO SECTION 9: THE SHARIAH ADVISER

The information in relation to the profile of the Shariah Adviser which is disclosed in pages 38 to 40 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

9.1. Profile of Shariah Adviser

Masryef Advisory Sdn Bhd ("Masryef Advisory") has been appointed as the Shariah adviser for HLICMF and will counsel the mechanism of the operations of the Fund's activities to ensure that the Fund complies with Shariah requirements.

9.1.1. General Information of Masryef Advisory

Masryef Advisory specializes in Islamic Banking, Finance and Asset Management where they develop and conduct training based on industry practice, provide consultancy, advisory services, assist institutions and businesses in areas of governance on Islamic Finance. Masryef Advisory is based in Kuala Lumpur, the hub of Global Islamic Economy and is a licensed Shariah adviser under SC. The founders and consultants of Masryef Advisory have a combined working experience of over 70 years in various areas of finance and banking of which 50 years were devoted to Islamic Banking and Finance. Their Islamic banking and asset management experience covers the practices of 4 key centres of Islamic finance, namely Kuala Lumpur, Dubai, Riyadh and Abu Dhabi.

9.1.2. Roles and Responsibilities of Masryef Advisory as the Shariah Adviser

Masryef Advisory will ensure that the Fund is Shariah-compliant at all times by reviewing the Fund's report at least quarterly and on a time-to-time basis as needed. Final responsibility for ensuring Shariah compliance of the Fund with Shariah requirements in all relevant aspects rests solely with the Manager.

The roles of Masryef Advisory as the Shariah adviser are:

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

- a) To advise on all aspects of the Fund in accordance with Shariah principles.
- b) To review and ensure the Fund is in compliance with Shariah requirements and relevant resolutions and rulings including but not limited to the SACSC, the Shariah Advisory Council of BNM ("SACBNM"), Accounting and Auditing Organization for Islamic Financial Institutions AAOIFI and other acceptable rulings deemed fit by the Shariah adviser.
- c) To analyse the Fund's quarterly investments and any other report deemed necessary to ensure compliance with Shariah principles.
- d) Review and advise any promotional materials of the Fund, as necessary.
- e) To review and recommend changes for the Fund in all matters from the perspective of Shariah principles which includes the Deed and this Information Memorandum and other related documentations in respect of the Fund and to advise whether the terms, conditions and covenants contained in the documents are in compliance with Shariah requirements and relevant resolutions and rulings made by the SACSC and SACBNM.
- f) To meet or communicate with the Manager on a regular basis in order to advise the Manager on the selection of investments that comply with Shariah principles and to advise the Manager as to whether a particular investment is Shariah-compliant or otherwise.
- g) To prepare a report or statement to be included in the Funds' quarterly and annual reports certifying whether the Fund has been operated and managed in accordance with Shariah principles.

9.1.3. Profile of the Shariah Team

Tuan Mazrul Shahir Md Zuki

Mazrul Shahir Md. Zuki is Corporate Relationship Manager, INCEIF Centre of Excellence for Islamic Social Finance (COISF). Prior to that, he served INCEIF and ISRA as a Senior Executive Business Development, Researcher and Shariah Consultant at ISRA Consulting for 10 years. Previously, he served as a consultant (learning and development) for an Islamic youth movement for Malaysian students in the UK and Eire, Arabic & Islamic Study teacher and managed Hajj pilgrimage for Tabung Haji ("TH") and Singapore.

He holds a bachelor's degree in Art and Education, majoring in Islamic Studies & Shariah, from the University of Saba', Republic of Yemen, and completed his master's degree in Islamic Banking, Finance, and Management from the University of Gloucestershire, UK. Currently, he is pursuing a PhD at the Faculty of Business & Law, International University of Malaya-Wales (IUMW).

He used to be a member of Shariah Committee of Malaysian Industrial Development Finance Berhad (MIDF) and Shariah Advisor MIDF Amanah Asset Management Berhad and Labuan. Currently, he is an interim Chairman of Shariah Advisory Committee Member at BNP Paribas Malaysia Berhad and Labuan. He is also involved as a member of the working group code of ethics for halal practitioners under JAKIM & Standard Malaysia.

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

Since 2019 he has been appointed as a fellowship advisory committee for Lembaga Zakat Negeri Kedah (LZNK).

Dr. Mohammad Mahbubi Ali

Dr. Mohammad Mahbubi Ali is Head of Economics, Finance, Awqaf and Zakat unit cum research fellow at the International Institute of Advanced Islamic Studies (IAIS) Malaysia. Previously, he was a researcher at the International Shari'ah Research Academy for Islamic Finance (ISRA).

During his stint at ISRA, he had contributed to numerous ISRA's research publications, mainly involving in the drafting of Bank Negara Malaysia Shari'ah Standards. He also served as Shariah committee member and consultant for various advisory and consultancy services including Affin Islamic Bank, IIFIN Sdn Bhd, Dar al-Muraja'ah al-Syar'iyah, Masryef Management House and ZICO Shariah Advisory Bhd. He was a lecturer at the University of Kuala Lumpur and UNITAR International University.

He received a PhD in Islamic Banking and Finance from the Institute of Islamic Banking and Finance (IIBF), International Islamic University Malaysia (IIUM). He holds a bachelor degree in Shari'ah Business and Financial Management from the Islamic Business School, Tazkia Indonesia and Chartered Islamic Finance Professional (CIFP) from INCEIF, The Global University in Islamic Finance, Malaysia.

Dr. Said Adekunle Mikail

Said Adekunle Mikail, PhD, is currently an ISRA researcher. He is Shariah Committee Member of BNP Paribas (Najmah) Malaysia Berhad and Member of Advisory Committee of Expert (ACE) of TAJ Bank Ltd Nigeria.

He is a Shariah Consultant at ISRA International Consulting (ISRA Consulting) Sdn Bhd and I Consult Africa (PTY) Ltd. Ethical and Responsible Advisory, Cape Town, South Africa. He obtained his Bachelor Degree of Shariah from Islamic University of Madinah Kingdom of Saudi Arabia (KSA) in 2006, followed by Master of Comparative Laws and PhD (Law) from International Islamic University Malaysia (IIUM) in 2009 and 2013 respectively.

His area of specialisation is Shariah and comparative laws and Islamic finance. His publications focus on Islamic commercial laws, Islamic legal theory, Shariah issues in Islamic finance and economic and comparative laws.

**FURTHER INFORMATION ON THE MANAGER AND SHARIAH ADVISER IS PROVIDED
IN THE MANAGER'S WEBSITE AT WWW.HLAM.COM.MY/HLISAM/HOME.**

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

8 AMENDMENTS TO SECTION 10: THE TRUSTEE OF THE FUND

10.1. About Deutsche Trustees Malaysia Berhad

The information in relation to the trustee which is disclosed in pages 41 to 42 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

Deutsche Trustees Malaysia Berhad (“DTMB”) was incorporated in Malaysia on 22 February 2007 and commenced business in May 2007. The company is registered as a trust company under the Trust Companies Act 1949, with its business address at Level 20, Menara IMC, 8 Jalan Sultan Ismail, 50250 Kuala Lumpur.

DTMB is a member of Deutsche Bank Group (“Deutsche Bank”). Deutsche Bank provides commercial and investment banking, retail banking, transaction banking and asset and wealth management products and services to corporations, governments, institutional investors, small and medium-sized business, and private individuals.

Experience in trustee business

DTMB is part of Deutsche Bank’s Securities Services, which provides trust, custody and related services on a range of securities and financial structures. As at LPD, DTMB is the trustee for 228 collective investment schemes including unit trust funds, wholesale funds, exchange-traded funds and private retirement schemes.

DTMB’s trustee services are supported by Deutsche Bank (Malaysia) Berhad (“DBMB”), a subsidiary of Deutsche Bank, financially and for various functions, including but not limited to financial control and internal audit.

10.2. Roles, Duties and Responsibilities of the Trustee

DTMB’s main functions are to act as trustee and custodian of the assets of the Fund and to safeguard the interests of Unitholders. In performing these functions, the Trustee has to exercise due care and vigilance and is required to act in accordance with the relevant provisions of the Deed, the CMSA and all relevant laws.

10.3. Trustee’s Disclosure of Material Litigation and Arbitration

As at LPD, the Trustee has (a) not engaged in any material litigation and arbitration including those pending or threatened, nor (b) aware of any facts likely to give rise to any proceedings which might materially affect the business/financial position of the Trustee.

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

10.4. Delegate of the Trustee

The Trustee has appointed DBMB as the custodian of the assets of the Fund. DBMB is a wholly owned subsidiary of Deutsche Bank AG. DBMB offers its clients access to a growing domestic custody network that covers over 30 markets globally and a unique combination of local expertise backed by the resources of a global bank. In its capacity as the appointed custodian, DBMB's roles encompass safekeeping of assets of the Fund; trade settlement management; corporate actions notification and processing; securities holding and cash flow reporting; and income collection and processing.

All investments of the Fund registered in the name of the Trustee for the Fund, or where the custodial function is delegated, in the name of the custodian to the order of the Trustee for the Fund. As custodian, DBMB shall act only in accordance with instructions from the Trustee.

Disclosure on related-party transactions/conflict of interests

As the Trustee for the Fund and the Manager's delegate for the fund accounting and valuation services (where applicable), there may be related party transactions involving or in connection with the Fund in the following events:

- (1) Where the Fund invests in the products offered by Deutsche Bank AG and any of its group companies (e.g. Islamic money market placement, etc.);
- (2) Where the Fund has obtained financing from Deutsche Bank AG and any of its group companies, as permitted under the SC's guidelines and other applicable laws;
- (3) Where the Manager appoints DTMB to perform its back office functions (e.g. fund accounting and valuation), and
- (4) Where DTMB has delegated its custodian functions for the Fund to DBMB.

DTMB will rely on the Manager to ensure that any related party transactions, dealings, investments and appointments are on terms which are the best available for or to the Fund and are on an arm's length basis as if between independent parties.

While DTMB has internal policies intended to prevent or manage conflicts of interests, no assurance is given that their application will necessarily prevent or mitigate conflicts of interests. DTMB's commitment to act in the best interests of the Unitholders do not preclude the possibility of related party transactions or conflicts.

This 2nd Supplementary Information Memorandum dated 8 June 2023 is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020 and 1st Supplementary Information Memorandum dated 12 November 2020.

1st Supplementary Information Memorandum
HONG LEONG ISLAMIC CASH MANAGEMENT FUND

This 1st Supplementary Information Memorandum is dated 12 November 2020.
The Fund is constituted on 25 November 2013

MANAGER

HONG LEONG ISLAMIC ASSET MANAGEMENT SDN BHD [198501008000 (140445-U)]
(Formerly known as Hong Leong Fund Management Sdn Bhd)

TRUSTEE

DEUTSCHE TRUSTEES MALAYSIA BHD [200701005591 (763590-H)]

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS
1st SUPPLEMENTARY INFORMATION MEMORANDUM.
IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

This 1st Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020.

RESPONSIBILITY STATEMENTS

This 1st Supplementary Information Memorandum has been reviewed and approved by the directors of Hong Leong Islamic Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this 1st Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

A copy of this 1st Supplementary Information Memorandum is lodged with the Securities Commission Malaysia. The Securities Commission Malaysia will not be liable for any non-disclosure on the part of Hong Leong Islamic Asset Management Sdn Bhd and takes no responsibility for the contents of this 1st Supplementary Information Memorandum, makes no representation on the accuracy or completeness for any loss however arising from or in reliance upon the whole or any part of the contents of this 1st Supplementary Information Memorandum.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Sophisticated Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this 1st Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this 1st Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

Hong Leong Islamic Cash Management Fund has been certified as Shariah-compliant by the Shariah adviser for the Fund.

This 1st Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020.

1. AMENDMENTS TO SECTION 6.6: FUND SWITCHING

The information in relation to Fund switching disclosed from pages 29 to 30 is hereby deleted in its entirety and substituted with the following:

6.6. Fund Switching

Switching is a facility offered by the Manager to its existing Unitholders. This facility enables you to switch from units of one fund to units of other fund(s) managed by the Manager.

- There is no switching fee imposed on any switching application within any of the fund(s) managed by the Manager.
- The Manager reserves the right to reject the switching request under the following conditions:
 - 1) If the net switched out proceeds does not meet the minimum initial investment amount or minimum additional investment amount of the fund that the Unitholder intends to switch into. In this event, Unitholder shall be given the option to either:-
 - (a) remain invested in the fund that they were invested in; or
 - (b) redeem the units in the fund that they intended to switch out.
 - 2) If deemed disruptive to fund management or contrary to the best interest of the fund and/or the Unitholders.
- If following the switching, the account of the fund which the Unitholder has switched out from does not maintain a minimum account balance of 100,000 Units or such other lower amount as the Manager may in its sole discretion allow, then full switching will be effected or the Manager reserves the right to reject the switching request. In the event this switching request is rejected, the Unitholder shall be given the option to either:-
 - (a) remain invested in the fund that they were invested in; or
 - (b) redeem the entire holding of units in the fund that they intended to switch out.
- Unitholders are not allowed to switch in or out of a new fund during the first three (3) months after the new fund's launch date.
- Switching from an Islamic fund to a conventional fund is discouraged especially for Muslim Unitholder.
- Switching application should be made before the cut-off time of 11.00 a.m. on any Business Day. When switching application is received after the cut-off time, the switching application shall be deemed to have been received on the next Business Day.
- The Manager may at its absolute discretion waive or reduce the sales charge (if any) from time to time on the switching application. Alternatively, investors may negotiate with their preferred distributor for lower fees and charges, subject to the distributor's decision.

- Switching from any unit trust fund to a wholesale fund or between wholesale funds are permissible if the investor meets the requirements of a Sophisticated Investor as defined herein.
- The Manager reserves the right to vary the terms and conditions of the switching facility from time to time.

Please refer to the following table for a detailed switching illustration:

Switching Illustration

Switch to Switch from	Intended Fund	
	FUND WITH 0% SALES CHARGE	FUND WITH SALES CHARGE
FUND WITH 0% SALES CHARGE	• Reinvest into the intended fund(s) at net asset value per Unit.	• Reinvest into the intended fund(s) at net asset value per Unit and the difference of the sales charge between the current fund and the intended fund(s).
FUND WITH SALES CHARGE	• Reinvest into the intended fund(s) at net asset value per Unit.	• Reinvest into the intended fund(s) at net asset value per Unit and the difference of the sales charge between the current fund and the intended fund(s). • If a switch is made from a fund with higher sales charge into a fund with lower sales charge, NO sales charge will be imposed on the Unitholder.

This 1st Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020.

2. AMENDMENTS TO SECTION 8.4 : THE KEY PERSONNEL OF HLISAM

The information in relation to the key personnel of HLISAM disclosed in page 37 is hereby deleted in its entirety and substituted with the following:

8.4. The Key Personnel of HLISAM

Chief Executive Officer

Puan Noor Aini Shaik Awab holds a Diploma in Business Administration and Diploma in National Computer Studies, Singapore. She joined the Hong Leong Asset Management Bhd (“HLAM”) in April 2014 as Chief Operations Officer and was transferred to Hong Leong Islamic Asset Management Sdn Bhd (“HLISAM”) as the Chief Executive Officer on 1 November 2019. She started her career with Schroders Investment Management (Singapore) Limited; and brings with her more than thirty (30) years of experience in fund management securities administration, unit trust operations, local and regional settlements. She had spearheaded the implementation and integration of various fund management systems for both the Investment and the Operations teams. Puan Noor Aini holds a Unit Trust Consultant license and a certified Islamic Financial Planner.

Executive Director, Fund Management

Mr Lye Thim Loong, CFP, holds a Diploma in Banking from the Institute Bank Malaysia. He joined HLAM in May 2014 as a Head of Investment. Prior to joining HLAM, he was the Deputy Chief Investment Officer as well as the Head of Alternative Investments in Libra Invest Berhad, where he accumulated over 16 years of fund management experience. He also has over 15 years of global market treasury experience with various banks in Singapore and Malaysia. Mr. Lye obtained his Capital Markets Services Representative’s License from the SC on 26 April 2004. Mr Lye was transferred to HLISAM on 1 October 2020.

Mr. Lye is the designated fund manager for the Fund.

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