

APPLICATION FOR HL iSMART INVEST PORTAL (ENTITY APPLICANT)**DETAILS OF ENTITY**

Name of Entity:

Date of Application:

(as per Certificate of Incorporation/Registration or its equivalent)

Entity Registration No:

Unit Holder Account No :

Type of Entity:

<input type="checkbox"/>	Corporation	<input type="checkbox"/>	Partnership
<input type="checkbox"/>	Cooperative	<input type="checkbox"/>	Sole-proprietor
<input type="checkbox"/>	Pension Fund	<input type="checkbox"/>	Non-profit Organisation
<input type="checkbox"/>	Statutory Body	<input type="checkbox"/>	Others (please specify) _____

(Please tick (✓) the applicable type of entity)

DETAILS OF AUTHORISED USER(S)

No.	Name (as per NRIC)	Designation	Corporate E-mail Address(es) Note: No personal email is allowed	Mobile No. Note: Mobile no. is required to receive One-Time Password ("OTP")	Office Phone No.
1.					
2.					
3.					

ACKNOWLEDGEMENT

We hereby acknowledge and agree:


- a) to the terms and conditions for the use of the Hong Leong Asset Management Bhd ("HLAM") HL iSmart Invest portal (the "Portal") as stated at <https://hlismartinvest.hlam.com.my/HLiSmartCInvest/TermsOfUse.html> ("T&C") (as may be amended by HLAM from time to time);
- b) that upon the successful opening of our account with HLAM, the statement of investment for transactions such as sales, redemption, switching, transfer, income distribution and dividend tax voucher ("Statements") can be viewed and/or downloaded via the Portal*;
- * The Portal can be accessed at https://hlismartinvest.hlam.com/my/HLiSmartCInvest/iinv_login
- c) that we may at any time opt out of receiving Statements via electronic communication on the Portal and request to receive the Statements in hardcopy by contacting HLAM's Customer Experience via phone at +603-2081 8600 or email at cs@hlam.hongleong.com.my.

DECLARATION

By signing below, we hereby confirm and undertake to HLAM that:

- a) the information provided above is accurate, complete and true;
- b) authority be and is hereby given to the authorised user(s) named above to operate the Portal for the abovesaid account and conduct activities for and on behalf of the entity using the Portal;

- c) HLAM will NOT be held responsible for any losses, damages, costs and/or expenses of whatsoever nature which we may incur directly or indirectly as a result of the entity's or its user's improper or negligent use of, or failure to safe-guard access to the entity's account through the Portal;
- d) the entity's authorised signatory(ies) shall notify HLAM in writing, addressed to "**Customer Experience Unit, Hong Leong Asset Management Bhd, Level 18, Block B, Plaza Zurich, No. 12 Jalan Gelenggang, Bukit Damansara, 50490 Kuala Lumpur, Malaysia**" of any amendments/changes to the information supplied/furnished above and hereby authorise (but not oblige) HLAM to verify the same with any source at HLAM's sole discretion as HLAM deems appropriate. Upon receiving such notification, HLAM shall effect the said amendment(s) within seven (7) business days unless it requires further information or clarification from the entity.

<p>.....</p> <p>Authorised Signatory</p> <p>Name:</p> <p>Designation:</p>	<p>.....</p> <p>Authorised Signatory</p> <p>Name:</p> <p>Designation:</p>	<p></p> <p>.....</p> <p>Date:</p>
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FOR HLAM USE ONLY	
Date Received:	Activated/Confirmed By & Date :